

PUBLIC DISCLOSURE STATEMENT

1. The name, business address and business telephone number of any applicant or licensee.

Southern Illinois Riverboat/Casino Cruises, Inc. d/b/a Harrah's Metropolis Casino
100 East Front Street
Metropolis, IL 62960
(618) 524-2628

2. An identification of any applicant or licensee including, if an applicant or licensee is not an individual, the state of incorporation or registration, the corporate officers, and the identity of all shareholders or participants. If an applicant or licensee has a pending registration statement filed with the Securities and Exchange Commission, only the names of those persons or entities holding interest of 5% or more must be provided.

The licensee, Southern Illinois Riverboat/Casino Cruises, Inc. is a corporation incorporated in the State of Illinois, and its corporate directors and officers are:

Director and President

John W. R. Payne

Senior Vice President and General Manager

Randy Conroy

Southern Illinois Riverboat/Casino Cruises, Inc. is owned by Players Holding, LLC, which is owned by Players International, LLC, which is owned by Caesars Entertainment Operating Company, Inc., which is owned 89% by Caesars Entertainment Corporation, which is owned as disclosed in question 2 in its concurrently filed Public Disclosure Statement.

3. An identification of any business, including, if applicable, the state of incorporation or registration, in which an applicant or licensee or an applicant's or licensee's spouse or children has an equity interest of more than 5%. If an applicant or licensee is a corporation, partnership or other business entity, the applicant or licensee shall identify any other corporation, partnership or business entity in which it has an equity interest of 5% or more, including, if applicable, the state of incorporation or registration. This information need not be provided by a corporation, partnership or other business entity that has a pending registration statement filed with the Securities and Exchange Commission.

Southern Illinois Riverboat/Casino Cruises, Inc. has a 12.5% ownership interest in and is a Special Limited Partner of Metropolis, IL 1292 LP, an Illinois partnership that owns a hotel adjacent to Harrah's Metropolis Casino.

4. Whether an applicant or licensee has been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction, either felony or misdemeanor (except for traffic violations), including the date, the name and location of the court, arresting agency and prosecuting agency, the case number, the offense, the disposition and the location and length of incarceration.

Southern Illinois Riverboat/Casino Cruises, Inc. has not been indicted, convicted, pleaded guilty or nolo contendere, or forfeited bail concerning any criminal offense under the laws of any jurisdiction since 2000, when Players Holding, Inc. was acquired by Caesars Entertainment Corporation.

5. Whether an applicant or licensee has had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed and a statement describing the facts and circumstances concerning the denial, restriction, suspension, revocation or non-renewal, including the licensing authority, the date each such action was taken, and the reason for each such action.

~~Southern Illinois Riverboat/Casino Cruises, Inc. has not had any license or certificate issued by a licensing authority in Illinois or any other jurisdiction denied, restricted, suspended, revoked or not renewed.~~

6. Whether an applicant or licensee has ever filed or had filed against it a proceeding in bankruptcy or has ever been involved in any formal process to adjust, defer, suspend or otherwise work out the payment of any debt including the date of filing, the name and location of the court, the case and number of the disposition.

On January 15, 2015, Caesars Entertainment Corporation's main operating subsidiary, Caesars Entertainment Operating Company, Inc., filed a petition for reorganization under Chapter 11 of the US Bankruptcy Code with the US Bankruptcy Court in the Northern District of Illinois. Des Plaines Development Limited Partnership, as a subsidiary guarantor of the existing debt of Caesars Entertainment Operating Company, Inc., is a participant in the Chapter 11 proceedings.

7. Whether an applicant or licensee has filed, or been served with a complaint or other notice filed with any public body, regarding the delinquency in the payment of, or a dispute over the filings concerning the payment of, any tax required under federal, State or local law, including the amount, type of tax, the taxing agency and time periods involved.

Please refer to question 7 in the concurrently filed Caesars Entertainment Corporation Public Disclosure Statement.

8. A statement listing the names and titles of all public officials or officers of any unit of government, and relatives of said public officials or officers who, directly or indirectly, own any financial interest in, have any beneficial interest in, are the creditors of or hold any debt instrument issued by, or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

The licensee, Southern Illinois Riverboat/Casino Cruises, Inc., is owned 100% by Players Holding, LLC, which is owned 100% by Players International, LLC, which is owned 100% by Caesars Entertainment Operating Company, Inc., which is owned 89% by Caesars Entertainment Corporation.

Given the nature of the stock and debt securities, Caesars is not aware of the names or identities of all persons who may have a direct, indirect or other beneficial interest in them. In view of the foregoing, Caesars is not otherwise aware of any public officials or officers or employees of any unit of government in Illinois, or relatives of said public officials, officers or employees, who have an ownership or financial interest in the company or hold or have any interest in any contractual or service relationship with, an applicant or licensee.

9. Whether an applicant or licensee has made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application, including the amount and the method of payment.

Southern Illinois Riverboat/Casino Cruises, Inc. has not made, directly or indirectly, any political contribution, or any loans, donations or other payments, to any candidate or office holder, within 5 years from the date of filing the application.

10. The name and business telephone number of the counsel representing an applicant or licensee in matters before the Board.

Timothy J. Lambert
General Counsel
Caesars Entertainment Operating Company, Inc.
151 N. Joliet Street
Joliet, IL 60432
Telephone: (815) 740-2320

11. A description of any proposed or approved riverboat gaming operation, including the type of boat, home dock location, expected economic benefit to the community, anticipated or actual number of employees, any statement from an applicant or licensee regarding compliance with federal and State affirmative action guidelines, projected or actual admissions and projected or actual adjusted gross gaming receipts.

Harrah's Metropolis Casino, operating in Metropolis, Illinois, includes a 24,269 square foot single-level gaming floor, a two-level barge support facility, three restaurants, and a luxury 258-room hotel.

The relocated gaming floor opened in November, 2014. The casino offers 824 slot machines, 26 table games including a four-table poker area, *The Signature Bar and Lounge* with a live entertainment stage and another central bar in the middle of the gaming floor.

The 7-story hotel is comprised of 240 standard rooms, 6 super suites and 12 junior suites. The 83-seat *Bridges Dining Company* restaurant is located in the hotel lobby and adjacent to the casino.

The barge contains the 175-seat *fresh* buffet, a 98-seat event space, a 50-seat VIP Player lounge, administrative space and the promotions *Winning Zone*.

The following table highlights Harrah's Metropolis Casino Gaming and Admissions data for 2014:

Admissions	661,844
Gross Gaming Receipts	\$ 81,800,759
Gaming and Admissions Tax	\$ 20,445,778

In addition to the tax revenue generated, Harrah's Metropolis Casino supports several local community organizations including: Rebuilding Together, American Cancer Society, Metropolis Rotary, Metropolis Kiwanis, Metropolis' Superman Festival; Alzheimer's Association; Relay for Life; United Way, Lions Club Telethon of Stars; Guardian House; Project Hope; School Supply Giveaway. Harrah's charitable donation expenditures include cash grants to charitable organizations; sponsorship of charitable programs; in kind donations like food vouchers and hotel stays and the donations of goods. Harrah's Metropolis Casino had an average number of employees of 535 in 2015. The number of employees as of September 30th, 2015 totaled 499 approximately 59.5% of Harrah's Metropolis Casino employees classified as Illinois residents.

Harrah's Metropolis Casino has implemented an Affirmative Action/ Equal Opportunity plan. This plan provides tools for management to comply with federal and state affirmative action guidelines. Harrah's Metropolis Casino's percentage of females and minorities employed is 54% and 14.8% respectively (as of September 30th, 2015).

Southern Illinois Riverboat/Casino Cruises, Inc. dba Harrah's Metropolis Casino

12. A description of the product or service to be supplied by an applicant for a supplier's license.

This question does not apply as the licensee, Southern Illinois Riverboat/Casino Cruises, Inc., and its associated companies are not applicants for or holders of a supplier's license.